

LISTING SOUGHT:-
MESDAQ MARKET OF THE KUALA LUMPUR STOCK EXCHANGE

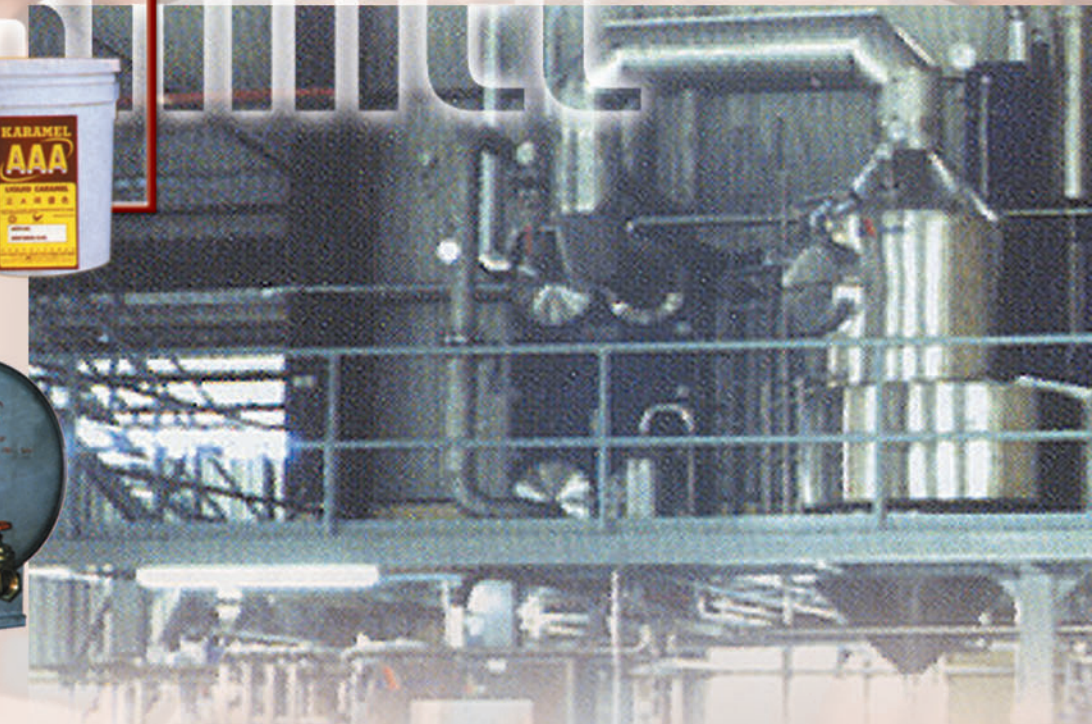
FOR INFORMATION CONCERNING CERTAIN RISK FACTORS WHICH SHOULD BE CONSIDERED BY PROSPECTIVE INVESTORS, SEE "RISK FACTORS" COMMENCING ON PAGE 17 HEREOF



THREE-A RESOURCES BERHAD

(481559-M)

(Incorporated in Malaysia under the Companies Act, 1965)



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AL 308, Lot 590 & Lot 4196, Jalan Industri U19,
Kampung Baru Seri Sungai Buloh,
47000 Selangor Darul Ehsan, Malaysia.
Tel: 603-6156 2655 (3 Lines), 6156 2930, 6140 3275
Fax: 603-6156 2657, 6157 1302
E-mail: sssfi@po.jaring.my

ISSUE OF 39,500,000 NEW ORDINARY SHARES OF RM0.20 EACH AT AN ISSUE PRICE OF RM0.25 PER SHARE BY WAY OF PUBLIC ISSUE AND PRIVATE PLACEMENT PAYABLE IN FULL ON APPLICATION COMPRISING:-

- 5,000,000 NEW ORDINARY SHARES OF RM0.20 EACH AVAILABLE FOR APPLICATION BY THE PUBLIC;
- 29,275,000 NEW ORDINARY SHARES OF RM0.20 EACH AVAILABLE FOR PLACEMENT TO SELECTED INVESTORS; AND
- 5,225,000 NEW ORDINARY SHARES OF RM0.20 EACH AVAILABLE FOR APPLICATION BY ELIGIBLE DIRECTORS AND EMPLOYEES OF TARB GROUP.

Adviser, Managing Underwriter, Placement Agent and Sponsor

AmMerchant Bank Berhad

(Formerly known as Arab-Malaysian Merchant Bank Berhad) (23742-V)
A member of the AmBank Group